

**JYOTI NIVAS COLLEGE AUTONOMOUS  
SYLLABUS FOR 2018 BATCH AND THEREAFTER**

**Programme: B.Voc. (Banking and Finance)**

**Semester: V**

**INVESTMENT BANKING**

**Course Code: 18BVB502**

**No. of Hours: 60**

**COURSE OBJECTIVES:**

- To make students aware of the role of investment banking in the current Business environment.
- To provide students with a conceptual framework in global market offer.
- To familiarize students with investment management techniques.

**LEARNING OUTCOMES:**

- It enables the students to get an overview on global market offer.
- It helps the students to know the challenges faced by investment banker.
- It enables the student to get an overview on Mergers and Acquisition.

**UNIT 1: Investment Banking:**

**12HRS**

Meaning-definition-evolution of investment banks-American investment banks -sub prime lending and subprime default crisis, European investment banks, Indian investment banks-growth, characteristics of Indian investment banks.

**UNIT 2: Core investment banking:**

**12HRS**

Domestic issue management: Meaning-IPO-Process- role of merchant banking- Eligibility of issue management. Underwriting: Definition, concept ,sub underwriting. Global capital market offers: meaning , international bond market- foreign bonds, domestic bonds and euro bonds.

**UNIT 3:Private placements, , private Equity advisory,Buybacks and de-listing: 14HRS**

Private placements: concepts, categories of private placements Private Equity Advisory: meaning, domain of private equity, venture capital and capital equity, PIPE, buyout and distressed assets funds . Buybacks and de-listing: Meaning, difference between buy back and de-listing.

**UNIT 4: Corporate Restructuring:**

**12HRS**

Meaning, scope for Corporate restructuring, significance of corporate restructuring, forms-portfolio restructuring, financial restructuring, organizational restructuring, technological restructuring- methods of corporate restructuring- divestiture and Hive off.

**UNIT 5: Merger and Acquisition:**

**10HRS**

Meaning ,combination-merger or amalgamation, acquisition, Takeovers, holding company - Stages of mergers and acquisition- distinction between M&A- reasons for failure of mergers.

## **SKILL COMPONENT**

- Write a report on a recent global market offer.
- Critically examine any merger and acquisition that has taken place recently.
- Identify the institutions focusing on investment banking activities in India.

## **BOOKS FOR REFERENCE:**

1. Investment Banking: Concepts and Analysis, Pratap Giri S, CFM-MHE Professional Series in Finance, 2<sup>nd</sup> edition, 2014
2. Mergers acquisition and corporate restructuring: Dr. Pradip Kumar Sinha, Himalaya Publishing House, First edition 2016